

## **eWiSACWIS Release 2.2**

### **Pre-Release Summary**

### **Scheduled for Release on January 9<sup>th</sup> 2006**

Within this document you will find the pre-release summary of eWiSACWIS (Release 2.2) system changes and enhancements. This summary includes changes that may impact workflow, data entry, procedures and reporting. The purpose of this information is to provide users with an overview of the information in a eWiSACWIS Release before it is released. "How Do I" and "Quick Reference" guides should continue to be accessed for more specific usage of the application and/or new functionality. As you study this summary, please keep in mind that minor changes to the identified incidents may occur before the release date.

**Note: eWiSACWIS will be unavailable on January 6<sup>th</sup> from approximately 5pm to 11pm.**

**This and previous Pre-Release Summaries will be available on the eWiSACWIS Knowledge Web here:**

[http://dhfs.wisconsin.gov/wisacwis/knowledge\\_web/Helpdesk/release\\_info\\_sheets.htm](http://dhfs.wisconsin.gov/wisacwis/knowledge_web/Helpdesk/release_info_sheets.htm)

**Additional Detailed Post-Release notes will be available on the eWiSACWIS Knowledge Web here:**

[http://dhfs.wisconsin.gov/wisacwis/knowledge\\_web/Helpdesk/maintenance\\_releases.htm](http://dhfs.wisconsin.gov/wisacwis/knowledge_web/Helpdesk/maintenance_releases.htm)

**October 2005 PAW/TAW documentation will be available on the eWiSACWIS Knowledge Web here:**

[http://dhfs.wisconsin.gov/wisacwis/knowledge\\_web/project\\_support/meetings/paw\\_taw\\_materials.htm](http://dhfs.wisconsin.gov/wisacwis/knowledge_web/project_support/meetings/paw_taw_materials.htm)

**Quick Reference Guides**

[http://dhfs.wisconsin.gov/wisacwis/knowledge\\_web/Helpdesk/quick\\_reference\\_guides.htm](http://dhfs.wisconsin.gov/wisacwis/knowledge_web/Helpdesk/quick_reference_guides.htm)

**"How Do I..." Guides**

[http://dhfs.wisconsin.gov/wisacwis/knowledge\\_web/Training/howdoi.htm](http://dhfs.wisconsin.gov/wisacwis/knowledge_web/Training/howdoi.htm)

Note: A \* below indicates a change order. (i.e. significant change to the application)

Incident #	Problem Area	Description
7040	CFS 2173	Concurrent Planning Referral (CFS 2173) will now pre-fill father's demographic information and the caregiver address correctly.
7596* Screenshots Attached	Rate Setting - Effective Date	<ol style="list-style-type: none"> <li>1. The rate setting ticklers will now be calculated based upon the effective date and not the approval date of the rate setting.</li> <li>2. Payments will now be calculated based upon the effective date of the rate setting. Users will also be able to provide a "begin" and an "end" date for effective dates - thus bracketing when the supplemental and exceptional amounts are valid.</li> </ol>
7879* Screenshots Attached	Duplicate person IDs	<ol style="list-style-type: none"> <li>1. A new batch was created which will run automatically and identify potential duplicate people based on identified.</li> <li>2. The Person Merge page was modified to allow users to search and display the potential duplicates from the new batch.</li> <li>3. The Person Merge page was modified to allow users to associate multiple "remove" people with a "retain" person and save that combination for overnight merging.</li> <li>4. A new icon and hyperlink functionality will appear on the Case Maintenance page. This icon serves as an indicator to users that the person next to the icon is a potential duplicate person as identified by the batch.</li> <li>5. Multiple person merges can be requested at one time.</li> </ol>
8123	Screening for Child's Status as Indian	<ol style="list-style-type: none"> <li>1. The template will now reflect the worker who last updated the template.</li> <li>2. A new version of this template exists for the December release.</li> <li>3. The template has copy over functionality.</li> </ol> <p>Note: The existing templates prior to this release will not be available for copy over as the version is changed. The existing templates can be accessed from the outliner.</p>
8242	Lost Connection/Security Error - Search	The intermittent "lost connection/security error" message (which occurred only in certain instances) will no longer appear when searching. The intended "lost connection" Refresh button functionality has been restored.
8278* Screenshots Attached	Approval Process	<ol style="list-style-type: none"> <li>1) When the worker clicks on 'Pending Approvals' under their Approvals expando, the system will automatically expand all items all the way out.</li> <li>2) When a supervisor clicks the Approval link, a new page will appear that has two radio buttons 'Review' and 'Approve'. Similarly, multiple checkboxes and all pending approvals associated with the selected user(s) will be displayed. Selecting Review will take the user to the piece of work. Selection of a pending approval row(s) and Approve will approve the work.</li> </ol>
8324	CFS 2123T Worker and Supervisor Name Pre-fill	The Name-Worker, Name-Supervisor, telephone, fields on the Title IV Eligibility 2123T form now pre-fill correctly. The Worker Name, Supervisor Name, and Telephone number fields can be user entered.
8470	Dispositional Order Rev Request CFS-2080A	<p>Dispositional Order Revision Request</p> <ol style="list-style-type: none"> <li>1. The Date Original Order and Date Order Expires fields now are user entered.</li> <li>2. The "A" has been removed from the form number.</li> <li>3. The role of "Guardian" has been removed from the drop down on the Legal Document page.</li> <li>4. The guardian information now pre-fills from the child's person management page. If one guardian it pre-fills appropriately. If 2 there is an "and" displayed between the names. If the second guardian is removed again it correctly displays only one guardian again.</li> </ol>
8509	Notice of FH Revocation CFS-2237 template changes	The timeframe language for filing an appeal has been changed from 60 days to 15 days.
8564	CR for extension of the dispositional order.	<ol style="list-style-type: none"> <li>1. When significant amounts of text are entered in the user entered bookmarks for all sections of the template the text does not cause separations in the document.</li> <li>2. Verified the date field for "Hearing date" in the header of the template is now user entered and has the appropriate date mask and edits. PASS</li> </ol>

		<p>3. Added a user entered bookmark under the table for the prior placements in case there are prior placements that are not in eWiSACWIS that need to be user entered by the worker to accurately reflect the child(ren)'s placement history.</p> <p>4. The copy over feature works as expected.</p>
8578	Maintain history of case types	Whenever the case type is modified on an existing case the information/change will be stored in the application. Multiple reports have been modified to retrieve these changes appropriately.
8580	FM0708a Report	fm0708a Kids Monthly Exception Report will now contain "No data found" in the body of the report if there is in fact no data to display for the report.
8587	Perm Plan Review - Length of Placement field	The Length of Placement field on the Placement tab will now calculate correctly.
8645	Adoption Payee Change Order	Functionality has been added to allow for the selection of an appropriate payee on the In Home Service window where the service category is AAFC Adoptive Home.
8683	Request for Emergency Detention or Pick Up Order	Child, Mother and Father information is now pre-filled correctly. Other sections of this document have been modified to fit the state template formatting standards.
8685*	AFCARS Tickler - Prevent TPR (Deactivation)	The system will now prevent De-Activation for Reason of TPR if there are any current Foster Care AFCARS errors.
8729	Child Welfare Report	The county of the worker who creates this document will appear regardless of which county opens it.
8747	Add two fields to existing financial reports	<p>Two new fields have been added to the output spreadsheets for reports FM0105 and FM0106:</p> <ul style="list-style-type: none"> <li>- Non-Admin Amt (sum payment fields)</li> <li>- Admin Amt</li> </ul>
8797*	Uniform FC Rates update process	The system will automatically update Uniform Foster Care Rates for 2006 on all affected placements and rate settings.
8822	Review of the Permanency Plan	When a supervisor approves the Review of the Perm Plan Template without launching the template, the template can now be opened.
8839	Ability to Maintain Private Providers	<p>Private Provider records will have the following security: Those who have the ability to create RCC, GH, CPA and Emergency Shelters) can maintain the Private Provider record with the following exceptions:</p> <p>1) On the Provider Tab counties will have the ability to maintain the County Provider ID Group Box and the EFT expando just like they can now in production.</p> <p>2) On the Services Tab the Service Specifics Group Box counties can add their own service types to the provider record and maintain rates just like they can now in production.</p>
8880	Placement Stability Report SM10A25	Discrepancies in this report have been rectified.
8906	Review of the Permanency Plan	<p>1. Mother and Father Marital Status fields now have a field to indicate a value of 'unknown'.</p> <p>2. The Review of the Permanency Plan will now contain a narrative section in XV. Recommendations on the template. Panel reviewers and workers have requested this addition so that further explanation can be provided regarding the check boxes in sections XIV and XV on the template.</p>
8910	JJ Case Plan	<p>1. Large gaps have been prevented from occurring in the document.</p> <p>2. The date bookmarks and edit masks were removed from the signature section.</p> <p>3. Blank lines will no longer be inserted into the document.</p>
8912	AFCARS Edits	The Home Inquiry window will now prevent the creation of intakes with the wrong marital status value based on the number of caretakers indicated
8921	Global tickler fix for entering past due	Creating work (for past due items) will delete current tickler(s) and generate a new tickler with the appropriately back-dated due date (when appropriate) instead of

	work	displaying "Due Today".
8962	Fatal Application Error on Provider Search	Fatal Application Errors will no longer occur when searching out providers.
8989	Create Physical Address on Pending TFH license	Licenses that are automatically closed as a result of the creation of a Physical Address will remain closed and the license will not be editable. A pending license will be Not Approved and given a status of Closed.
8996	Adoption Case Plan	The Adoption Case Plan detail page will no longer generate a fatal application error as a result of too much text entered into certain fields.
9011	Adoption Case Evaluation	When a new evaluation is created the existing evaluation will be given a status of historical.
9018	Copy Over for ICWA templates & Family Interaction Plan	The following documents will now have copy over functionality: Screening for Child's Status as Indian Biological Family History Family Interaction Plan
9020	Show CPA ID next to headquarters field	The CPA provider ID will now be displayed next to the HQ field
9023	Do not allow placement with a CPA type provider	Placements can no longer be made with a Child Placing Agency.
9045	Validations for invalid GAPS in placements	The Placement History Correction window will generate an error prior to approving updated placement correction information when there is a gap in the placement episode.
9057* Screenshots Attached	New Case Notes for Family Interaction Plans	<p>New case notes have been added in order to properly document the Family Interaction Plan.</p> <p>Category: Family Interaction Plan</p> <p>Type: Initial Family Interaction Plan Supervised Interaction Unsupervised Interaction Agency Unable to Provide Family Interaction Policy Exceptions for Family Interaction Plan</p> <p>If a worker selects Initial Family Interaction Plan, Agency Unable to Provide Family Interaction or Policy Exceptions for Family Interaction Plan as the case note type then the Face to Face Contact Type and the Face to Face Contact Result drop downs will be grayed out and disabled. If either Supervised Interaction or Unsupervised Interaction is selected then these drop down options will be enabled:</p> <p>Face to Face Contact Type: Family Interaction Sibling Interaction</p> <p>Face to Face Contact Result: Contact Occurred Contact Did Not Occur</p>
9072	Additional Licensing Actions for Revocations	<p>New values have been added to the Additional Licensing Actions for Revoked licenses to allow a worker to document an action of "Re-Apply" 2 possible associated results:</p> <ol style="list-style-type: none"> <li>1. Applicant has met re-application requirements of 56.04(3)</li> <li>2. Applicant has not met re-application requirements of 56.04(3)</li> </ol>
9077* Screenshots Attached	FCRS Copy Over	A 'copy over' feature will be added to the Foster Care Rate Setting to prevent re-entry of the data when nothing has changed at the six month review.
9100	Rate Setting Text	The following text has been added/modified on the Foster Care Rate Setting.

		Document here or refer to attached documentation which justifies an exceptions payment under HFS 56.11 (4)(a) Enable the child to be placed in a foster home or treatment foster home instead of being placed or remaining in a more restrictive setting, or HFS 56.11 (4)(b) Replace a child's basic wardrobe that has been lost or destroyed through other than normal wear and tear.
9107	FAE when opening PS Report template.	A fatal application error will no longer occur when a user enters/modifies narrative, saves it, deletes the change before making a screening decision and then saves the PS report.
9116	Bug on Additional Licensing Actions per TFH security	When a user sends an approval for additional licensing action for a treatment foster home to a supervisor, the system will no longer delete the information entered into the fields on the window and throw a validation error that the information is missing.
9142* Screenshots Attached	AFCARS Ticklers hyperlink	AFCARS ticklers which display on the desktop will now include a link that opens a modifiable AFCARS error page for that child. Previously, users would have to search out the errors through the file menu Options>AFCARS.
9143	Trust Fund - Bank Balance (BMCW)	The code used to retrieve/display the total bank balance for BMCW's general trust fund has been adjusted to retrieve/display the correct amount.
9159	Private Provider Service Type Filtering	The system will now only allow Group Home service types to be added to Group Homes and RCC service types to RCCs.
9161	Re-Determination processing	All questions and answers now save correctly on re-determinations when a user selects Refer to State without saving or updating first. The status is passed to the State sign off correctly and remains the same when the State worker completes the re-determination.
9166*	Replace Visitation Plan w/ Family Interaction Plan	<ol style="list-style-type: none"> <li>Existing Statewide and Rock County versions of the Visitation Plans will be removed from the system and replaced with the new statewide version of template.</li> <li>This template will have copy over functionality which allows the worker to create one Family Interaction Plan and use copy over to document the plan for the siblings instead of starting from scratch for each child.</li> <li>Values in Create Case Work, Forms window, etc. will be changed to "Family Interaction Plan" instead of "Visitation Plan"</li> <li>All counties will use the new statewide version</li> </ol>
9167	Permanency Plan Changes	<p>The following enhancements have been implemented and do NOT impact the copy over functionality of the PP template.</p> <ol style="list-style-type: none"> <li>All addresses on the PP display the entire address C/O, Street, Apt #, City, State, Zip.</li> <li>The Placement Type in question 13 are will now pre-fill with the service category.</li> <li>The number of characters has been increased for the user entered text fields in #22B on the Permanency Plan so the names of the physician/clinic, etc. can properly be documented.</li> <li>TPR date will pre-fill with the date most recent legal action, not the most recent legal action date filed.</li> <li>Court number on Perm Plan will no longer display "No Data Found" when there is no matching court number in the Court Number Table.</li> </ol>
9176	Financial Provider Work	Providers that are Inactive and Inactive/Duplicate will now display in the Create > Provider Work financial listings of Manual Check, Overpayment Adjustment, and Payment Request.
9194*	Auto Ending of Foster Care Rate Settings from Placement Ending	<p>Foster Care Rate Settings will now be automatically ended when a placement is ended. The automatic ending of a placement change applies to both the Out of Home Placement page and all of the background processing for the Provider Link functionality. That is, when a provider is "linked" to another provider, all placements with the linked provider(s) as well as any Rate Settings associated with those placements will be ended.</p> <p>Save Processing:</p>

		<p>When a placement discharge is recorded the system, or a placement ending for the reason of "Duplicate Provider Cleanup," the system will automatically end the FCRS, if one is in effect for the placement.</p> <p>If the worker clicks Save (or the worker has selected the override checkbox) and the End Date IS PRIOR to the last payment date the following message is displayed: "This will automatically end the Rate Setting for this child's placement retroactively and any prior financial disbursements may create overpayments. Do you want to continue?"</p> <p>If the worker clicks Save (or the worker has selected the override checkbox) and the Placement End Date IS NOT PRIOR to the last payment date the following message is displayed: "This will automatically end the Rate Setting for this child's placement. Do you want to continue?"</p> <p>If the worker selects "Yes" and the work has final approval: The End Date will also be saved to the Rate Setting end date.</p> <p>If the placement end reason was a discharge, then the rate setting end reason code value will equal "Placement Discharge".</p> <p>If the placement end reason was for duplicate provider cleanup, then the rate setting end reason code value will equal "Duplicate Provider Cleanup".</p> <p>If the worker selects "No," the worker is returned to the Service Ending page for further editing.</p> <p>Upon final approval of a placement discharge or placement ending for "Duplicate Provider Cleanup" (or saving after an override) where a corresponding FCRS was ended, all associated rate setting ticklers will be deleted.</p>
9237	Approval or update failure on multiple documents	Users will no longer experience update exceptions (errors) when saving the following documents: IA Narrative, IA Secondary, IA Primary, Safety Assessment, OHSP, CPE, Permanency Plan, Family Assessment, Case Closure, Adoption Case Plan, Adoption Case Evaluation, Case Plan, Rate setting
9260	Ending Reason - Placement Made in Error	The Service Ending page will now display the Ending Purpose and Ending Reason fields correctly which the user ends a placement with an end reason of 'Placement Made in Error'.
9261	Eligibility Status Logic	The logic used to determines the status of eligibility records has been modified to ensure the eligibility status determination is consistent with the questions and answers.
9265	0 changes to 5 when printing	0s will no longer be replaced by 5s when printing the results of a search.
9266	In Home services and address	The system will no longer automatically update the provider address during the creation of an in home service.
9290	Outliner – Eligibility of sign off status	An indication of the sign off status for the Title IV-E Eligibility Determination has been added to the outliner (eWiSACWIS desktop). The indicator is named "Needs State Approval"
9452	Providers with multiple names not found	Providers with multiple parts to their names who have been recently updated or created can now be searched and found.
9603	TPR and Eligibility	Copied over and previously completed eligibility records can no longer be partially modified.
9713* Screenshots Attached	Provider Link	Workers with the appropriate security level can Link/Inactivate Duplicate providers.

